

# **Employee Online Onboarding Guide**

Below are the steps your employees will go through to complete the online onboarding process.

#### Step 1: Receive and open the email from Worklio

$\Box$ ~		🆬 Archive 🖪 Move 🛅 Delete 😵 Spam 🚥
Today		
*	GoToWebinar	Ad Host online events big and small Seamlessly scale your online events with GoToWebinar
	Worklio	TecisionHR Online Onboard Invitation to Start Onboarding Megan Smith Welcome to

Step 2: Read the email and click the blue onboarding button.



#### Step 3: Enter your SSN.



Step 4: This will list all the documents you will go through to complete the onboarding. If you run into any issues, you can call or email the client services number.



Step 5: VERIFY that ALL your information is correct. If it is correct, click approve and continue. If something is not correct (like the spelling of your name or pay rate), click report wrong data to send back to your employer.



Step 6: Fill out the information requested. You MUST fill out all fields that have a blue line. They are mandatory.

(PDF, -500KB)										
Download Instructions F	or Form I-9									
✓ I Attest, That										
I am aware that Federal law pr	ovides for imprisonment a	nd/or fines for fals	e statements or	use of false doo	uments in connec	tion with the	completion of this	form.		
ersonal Information	***.**.7545	omaek		CONTA	CT INFORMATION -		20001 Diamont	e Dr		
late Of Birth	MM/DD/YYYY			Aparte	nent Number	D	200010101010			
irst Name 🛛 🛈	Megan			City O	Town		Land O'Lakes			
ast Name 🛛 🔘	Wilder			State					$\sim$	
liddle Name				ZIP Co	de		34637			
Other Last Names User (If Any)				Count	ry		United States		$\sim$	
				E-mail	Address					
				Phone	Number		<u> </u>			
TTESTATION										
A Citizen Of The United States An individual is a United States	citizen by birth or by natu	alization.								

Click create signature. This will allow you to electronically sign and complete the onboarding process. If you choose not to sign, you will be required to submit hard copies of your W-4 and I-9 to your employer BEFORE YOU ARE ABLE TO BE PAID.

SIGNATURE	
✓ E-Signature	
The parties agree that this ag purposes of validity, enforcea	reement may be electronically signed. The parties agree bility, and admissibility.
	Create Signature

### Step 7: Review I-9 and click next.

#### Step 8: Add your personal information.

Employee Onboarding / Personal	Information (5/13) 3 3	6		8		(10)		
PERSONAL INFORMATION								
Social Security Number	***-**-7545 🛛 🔨 Unmask		Date 0	Of Birth		11/19/1981	(iii)	
Salutation	~		Gende	er		Female		~
First Name	Megan		Citizer	nship		A Citizen Of Th	e United States	~
Last Name	Wilder		Driver	's License Numbe	er			
Middle Name			Driver	r's License Expirat	ion Date	MM/DD/WWW	Ē	
Other Last Names User (If Any)			Drivor	r's Liconso Class	ion bate			
Nickname			Dilver	s License class				
Suffix			Driver	is License State			Ť	

## Step 9: Add your contact information.

Employee Onboarding / Contact Ir	formation (6/13)			
0-0-3-			8	9-10-
RESIDENTIAL ADDRESS (PHYSICAL ADDRESS)		ALTER	NATE MAILING ADDRESS	
Address	20901 Diamonte Dr.	Setu	p Alternate Address	
Apt. Number				
City Or Town	Land O'Lakes	EMER	GENCY CONTACT	
State	Florida ~	Setup	p Emergency Contact	
ZIP Code	34637			
CONTACT INFORMATION				
Personal Phone	()			
Personal Cell Phone				
Personal Email Address 🛛 🗊				
Company Cell Phone				
Company Phone	()= Ext			
Company Email Address				

## Step 10: The education and skills section is optional.

Step 11: The EEO information is optional.

#### Step 12: Fill out your W-4. Use the blue links for assistance in calculating.

SSN	***-**-7545 👘 🕙 Unmask	Address	20901 Diamonte Dr.	
First Name and middle initial	Megan	City Or Town, State and ZIP Code	Land O'Lakes, FL 34637	
Last Name	Wilder			
Filling Status	Single Or Married Filling Separately	~		
I had no federal income tax liab	olong and i ceruly that i meet both of the following ility in 2019, and ne tax liability in 2020	conditions:		
I claim exemption Holf With I had no federal income tax liab I expect to have no federal inco If you claim exemption, you will h You will need to submit a new Fo Tax Witholding Work Stat	iolaing and reering that there both of the following life in 2019, and me tax liability in 2020 ave no income tax withheld from your paycheck ar rm W-4 for each tax year.	conditions: d may owe taxes and penalties when you file your 2020	) tax return.	
- I claim exemption from With - I had no federal income tax liab - I expect to have no federal inco If you claim exemption, you will H You will need to submit a new Fo Tax Witholding Work Stat Use the DE-4 worksheet	lity in 2019, and the tax liability in 2020 ave no income tax withheld from your paycheck ar rm W-4 for each tax year. e (California)	conditions: d may owe taxes and penalties when you file your 2020	) tax return.	
I can never plot in With With I had no federal income tax liab -I expect to have no federal inco If you claim exemption, you will I You will need to submit a new Fo Tax Witholding Work Stat Use the DE-4 worksheet SSN Cill Name	tity in 2019, and text and the tax transformation of the following ave no income tax withheld from your paycheck ar rm W-4 for each tax year. e (California) ****.**-7545	conditions: d may owe taxes and penalties when you file your 2020	) tax return.	
I claim exemption Holf With I had no federal income tax liab I expect to have no federal inco If you claim exemption, you will I You will need to submit a new Fo Tax Witholding Work Stat Use the DE-4 worksheet SSN Full Name Home Address	olaing and reering that there both of the following life in 2019, and me tax liability in 2020 ave no income tax withheld from your paycheck ar rm W-4 for each tax year. e (California) ***-**-7545 Megan Wilde 2020 Dance	conditions:  d may owe taxes and penalties when you file your 2020 Unmask	) tax return.	

Step 13: View and sign your W-4. You need to click on both all pages if applicable. Click the I Declare box and verify signature.

A.pdf ~			2 of 2			Previous	Next	Accept and Sig	n	
م ED	Employment Development Department			+ Automatie	c Zoom 🔹 Clear F	orm	>>> 	I Declare Under penalt examined the knowledge ar complete. I co documents.	ies of perjury, I de se certificates and id belief, they are onfirm that I have	clare that I have d, to the best of my true, correct, and read and agree to th
Complete	EMPLO	YEE'S WITHHO	LDING ALLOW	ANCE CERTIF	TCATE	neck.		E-Signature     The parties a	gree that this agre	ement may be
Enter Pe	rsonal Information	,			, , , , ,			electronically	signed. The partie	is agree that the
First, Mi Megan	ddle, Last Name Wilder		Social Sec 459-68-	urity Number 7545				the same as h	andwritten signal	ures for the purpose
Address	Diamata Da		Filing Stat	us				validity, enfor	ceability, and adm	ussibility.
City, Stat	e, and ZIP Code I'Lakes FL 34637			LE or MARRIED () RIED (one income ) OF HOUSEHOI	with two or more in 2) LD	comes)		Megan Wilder		
1. Total allow 2. Additi	Number of Allowances you're inces. Use other worksheets o onal amount, if any, you want	claiming (Use Works n the following page withheld each pay p	sheet A for regular wi s as applicable, Worl period (if employer ag	thholding csheet A+B). grees), <b>(Worksheet I</b>	— B and C) —	2		-	Edit Signatu	re
Exemptio	n from Withholding									
3. I clair OR	n exemption from withholding	for 2020, and I certi	ify I meet both of the	conditions for exer	nption.	rite "Exempt" here				
<ol> <li>I certi forth ( and the second second</li></ol>	fy under penalty of perjury tha inder the Service Member Civ ie Veterans Benefits and Transi	it I am <b>not subject</b> to il Relief Act, as amer tion Act of 2018.	California withholdi nded by the Military S	ng. I meet the cond Spouses Residency I	itions set Relief Act (Che	eck box here) 🗌				
Under the to which I	penalties of perjury, I certify t am entitled or, if claiming exe	hat the number of wi mption from withhol	thholding allowances Iding, that I am entitle	s claimed on this ce ed to claim the exer	rtificate does not exce mpt status.	ed the number	-			

# Step 14: If you have direct deposit. Click Add new Bank Account. Then fill out the correct information and click next.

Split Paychecks

Each paycheck can be split between multiple bank accounts. Add an account using "Add New Be Order in the table below drives the priority of deductions from the net pay. You can change the If the sum of all net pay allocations doesn't equal 100% of the net pay, the remainder will be issued.

Actions	Account Type	Account Number	Routing Number
ACCOUNT DE	TAILS		
Account Ty	pe		×
Account Nu	umber 🕕		
Routing Nu	mber 🛛 🛈		
Account Ho	older Name		
		•	
ALLOCATION	DETAILS		
Pay Into Th	is Account	Fixed Amount	~
Amount		s .	

Step 15: You must read through each document. Then click I Declare and Verify Signature.



Step 16: You have the option to download the documents you signed individually here.

Employee	Onboarding / Signing Documents Summar
Download /	All   Q. Search
Actions	Document Name
Download	BINDING ARBITRATION AGREEMENT AND CLAS!
Download	co employment agreement.docx
Download	EE Handbook and Ack and at will agreement.doc
Download	I-9 Form
Download	W-4 Form
Download	W-4_CA.pdf
20 50	100

Step 17: You also have the option to download a zip file of ALL of the documents you signed here.



Step 18: You are finished! You will receive the following email upon completion!



# Great Job!

Congratulations, you have finished your online onboarding documents.

If you have any questions on the next steps, please reach out to your employer, Law Office of William E. Ramputi.

Thank you, DecisionHR Client Services 888-828-5511 ClientServices@DecisionHR.com